**Finance Panel Work Plan 2018/19**

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<PI41>

**8 AND 9 January 2019 (BUDGET REVIEW GROUP)**</PI41>

<PI42>

**16 January 2019 - provisional reports + BUDGET REVIEW GROUP**

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| **Agenda item** | **Decision** | **Description** | **CEB Portfolio**  | **Report Contact** |
| Council Tax Reduction Scheme for 2019/20 (post consultation) | Yes | To review the Council Tax Reduction Scheme  | Leader, Economic Development and Partnership | James Pickering, Welfare Reform Manager |
| Treasury Management mid-year report | Yes | To consider the Treasury performance for the first half of the financial year (April – September 2018) including an update on the investment and debt portfolios. | Finance, Asset Management | Bill Lewis, Financial Accounting Manager |

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**30 January 2019 - provisional reports + BUDGET REVIEW GROUP**

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| **Agenda item** | **Decision** | **Description** | **CEB Portfolio**  | **Report Contact** |
| Council Tax Exemption Monitoring | No | To consider a report on the effectiveness of council tax exemption monitoring, and understand how rigorous the process is.  | Leader, Economic Dev and Partnerships | Tanya Bandekar, Service Manager- Revenues and Benefits |

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**4 APRIL 2018 – PROVISIONAL REPORTS**

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| **Agenda item** | **Decision** | **Description** | **CEB Portfolio**  | **Report Contact** |

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| Quarterly Integrated Report, Finance & Performance Q3 | No | Quarterly Integrated Report for Finance, Performance and Risk | Deputy Leader / Finance / Asset Management | Anna Winship, Management Accountancy Manager |